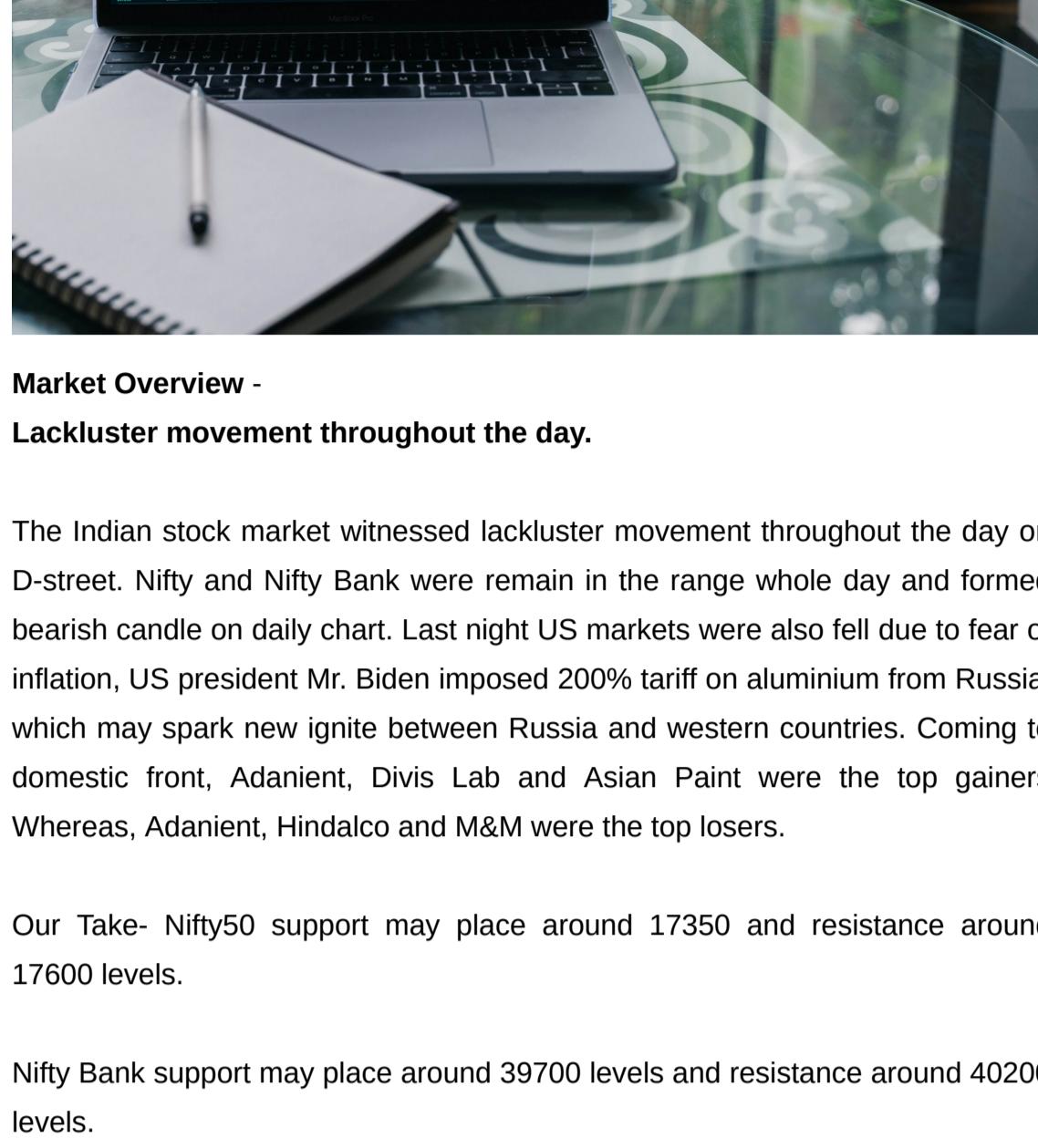


After the Bell Updates

24th February 2023 | 05.00 p.m IST 2022



Market Overview -

Lackluster movement throughout the day.

The Indian stock market witnessed lackluster movement throughout the day on D-street. Nifty and Nifty Bank were remain in the range whole day and formed bearish candle on daily chart. Last night US markets were also fell due to fear of inflation, US president Mr. Biden imposed 200% tariff on aluminium from Russia, which may spark new ignite between Russia and western countries. Coming to domestic front, Adanient, Divis Lab and Asian Paint were the top gainers Whereas, Adanient, Hindalco and M&M were the top losers.

Our Take- Nifty50 support may place around 17350 and resistance around 17600 levels.

Nifty Bank support may place around 39700 levels and resistance around 40200 levels.

Market Buzz

➡️ Indian shares rose on Friday, aided by financials and tracking a rebound in U.S. equities although fears of aggressive interest rate hikes by global central banks persisted

➡️ Bitcoin falls below \$23,900; cardano, polygon shed up to 4%

➡️ NCLAT puts on hold insolvency proceedings initiated against Zee entertainment

➡️ Adani group to hold Asia fixed – income roadshow next week

➡️ Oil extends gain for a second session ahead of US inflation data

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	17,465.80	-45.45	-0.26
Dow Jones	33,153.91	108.82	0.33
NASDAQ	11,590.40	83.33	0.72
S&P 500	4012.32	21.27	0.53
FTSE 100	7,932.76	25.04	0.32
Nikkei 225*	27,453.48	-29.41	-0.07
Hang Seng*	20,010.04	-341.31	-1.68

Source: Investing.com *as of 4:15 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	39,909.40	-92.15	-0.23
Nifty IT	30,598.40	-83.45	-0.27
Nifty FMCG	45,530.10	-157.60	-0.35
Nifty Pharma	11,968.20	28.00	-0.23

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ONGC	2.62	ADANIENT	-5.11
ADNIPORTS	1.44	HINDALCO	-4.72
ASIANPAINT	1.31	M&M	-2.55
DIVISLAB	1.28	JSWSTEEL	-2.41
APOLLOHOSP	0.99	TATASTEEL	-1.96

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
RELIANCE	L	BULLISH	2303.22	2536.95
TCS	S	BEARISH	3240.40	3438.10
HCLTECH	L	BULLISH	1052.08	1142.32
WIPRO	S	BEARISH	385.93	407.50
INFY	L	BULLISH	1470.25	1563.32

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